



Entered on Docket
September 23, 2011

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Order Sustaining Fourteenth Omnibus
Objection Of USACM Trust To
Unallocated Amounts of Proofs Of Claim**

Hearing Date: August 30, 2011

Hearing Time: 10:30 a.m.

The Court having considered the "Fourteenth Omnibus Objection Of USACM Trust To Unallocated Amounts of Proofs Of Claim ("Unallocated Amount") [DE 8710] (the "Objection"); the Court having heard the Objection on August 30, 2011; appropriate notice of the Objection having been given; no response to the Objection having been filed; and good cause appearing:

1 **IT IS ORDERED** that:

2 1. The Objection [DE 8710] is sustained;

3 2. The Proofs of Claim listed on **Exhibit A** attached are disallowed to the
4 extent the amount of the claim as stated on the face of proof of claim exceeds the amount
5 of the claim supported by the documentation provided with the proof of claim, i.e., the
6 Unallocated Amount as shown on **Exhibit A** attached; and

7 3. This order concerns only the Unallocated Amount of the claim and not any
8 other claim of the claimants.

9
10 **PREPARED AND RESPECTFULLY SUBMITTED BY:**

11 **LEWIS AND ROCA LLP**

12
13 By /s/ John Hinderaker (AZ #018024)

14 Robert M. Charles, Jr.

15 John Hinderaker (*pro hac vice*)

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20 *Attorneys for USACM Liquidating Trust*

LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ This Court has waived the requirement set forth in LR 9021(b)(1).

XXX No party appeared at the hearing or filed an objection to the motion.

_____ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing: _____

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: <u>Augie Landis</u>	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:
LEWIS AND ROCA LLP

By: /s/ John Hinderaker. (AZ #018024)
Attorneys for USACM Liquidating Trust

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USACM Trust
Unallocated Amounts Of Proofs Of Claim
Multiple Loan Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because The Trust Could Not Allocate Amount to a Specific Direct Lender Loan
10725-02106	1/11/2007	T-2 Enterprises Lic	Manager Warren W Tripp 250 Greg St Sparks, NV 89431	811,713.52	5,856.76
10725-02107	1/11/2007	T-3 Enterprises Lic	Manager Warren W Tripp 250 Greg St Sparks, NV 89431	608,440.76	4,220.38
10725-02276	1/12/2007	Teeter, Robert G	5301 Beethoven Street, Suite 160 Los Angeles, CA 90066	134,369.22	1,019.61
10725-01969	1/10/2007	Terry Markwell Profit Sharing Plan & Trust	Terry Markwell Tee 12765 Silver Wolf Rd Reno, NV 89511	807,706.42	91,120.95
10725-02133	1/11/2007	Thompson, Wilma Jean	12 Brewster Way Redlands, CA 92373	200,536.74	268.37
10725-02211	1/12/2007	Threlfall, Ronda L	240 Lilac Dr El Cajon, CA 92921-4034	405,613.88	2,806.94
10725-02428	1/12/2007	Tiki Investment Enterprises Lp	2578 Highmore Ave Henderson, NV 89052	2,400,256.00	7,601.00
10725-01169	11/10/2006	Tomlin, Donald S	Donald S & Dorothy R Tomlin Tee 7145 Beverly Glen Ave Las Vegas, NV 89110-4228	2,779,806.00	210,424.00
10725-00437	10/4/2006	Toombes, Patsy	Po Box 11665 Zephyr Cove, NV 89448	371,435.14	21,435.14
10725-02416	1/22/2007	Topp, Gerry	Po Box 3008 Grass Valley, CA 95945	521,406.20	2,672.30
10725-00639	10/19/2006	Ventura, Roy	American Embassy Jakarta Unit 8135 Usaid FPO AP 96520	155,828.26	828.26

EXHIBIT A

2424558.1